

Pension Board Proposed Forward Plan

Appendix

Pension Board items	15/09/202	21/11/202	March 2024	June 2024
	3	3		
LGPS Update	Y	Y	Y	Y
Final external auditor report on annual report		Y		
Funding strategy review / Funding Strategy Statement			Y	
UK Stewardship Code	Y		Y	
Business Plan (to include the latest on administration and investment areas and CMA investment advisor objectives monitoring)	Y	Y	Y	Y
Annual Pensions Administration Strategy review			Y	
Annual Investment Strategy Statement / Climate Change Risk Strategy / Climate Risk Report / Climate-related Financial Disclosures reviews			Y	
Training Update	Y	Y	Y	Y
Budget	Y		Y	
Internal Audit report (Inv & Admin)		Y		
Risk Register	Y	Y	Y	Y
Governance Update	Y	Y	Y	Y
Regulatory updates including Scheme Advisory Board updates e.g., pooling & responsible investment consultations	Y	Y	Y	Y